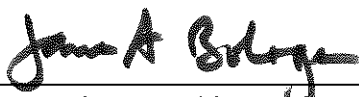


**STATEMENT OF ASSURANCE**

This statement is to assure that York Technical Institute LLC (dba YTI Career Institute – Altoona, 2900 Fairway Drive, Altoona, PA 16602) will indeed honor all enrollment agreements with students originally enrolled with YTI Career Institute – Altoona prior to the change of ownership.



James A. Bologna, President and CEO

Date